

# DONOR ADVISED FUNDS

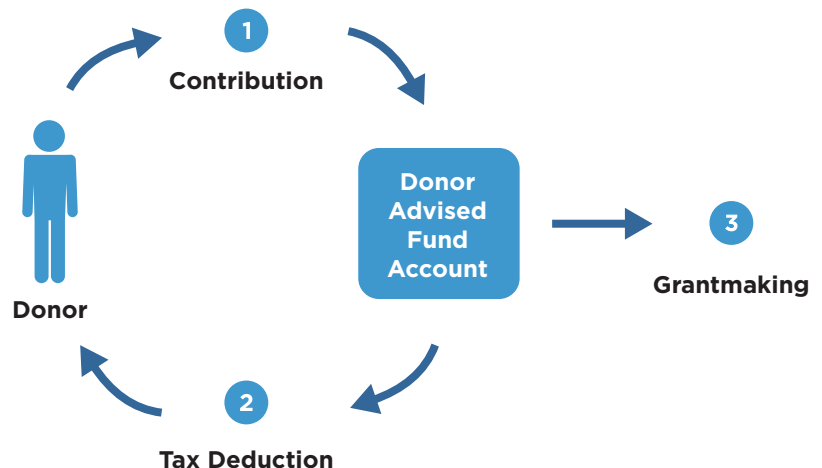


## FLEXIBLE. SIMPLE. CHARITABLE.

- Contribute funds as frequently as you like.
- Receive an immediate tax deduction.
- Give to the church, school or charity of your choice whenever you desire.

### Why Use a DAF?

- Save on taxes
- Engage your children or loved ones by appointing successor advisors
- Give either cash or non-cash gifts
- Simplify your giving while keeping your Catholic values in mind
- No fee



### Key Benefits

- You receive an immediate tax deduction for the full amount of the contribution to your DAF. You then decide over time when and to whom you want to send grants.
- Teach charity by naming successor advisors to the fund.
- Take advantage of the tax strategy known as “charitable bunching” to maximize your tax savings (see back of this form for details).
- You can choose to remain anonymous when supporting charities.
- Ease of tax reporting

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## HOW DOES A DONOR ADVISED FUND WORK?



**Make a tax-deductible gift**



**Take advantage of charitable bunching**



**Support a parish, school, diocese or charity**

### Make a Tax-Deductible Gift

Donate cash or easily transfer appreciated assets (such as stock or real estate) to the DAF and avoid having to pay capital gains tax. Donors can further maximize their charitable impact by taking advantage of “charitable bunching” or “charitable pooling”.

### Take Advantage of “Charitable Bunching”

Charitable bunching allows for larger gifts to be contributed to take advantage of the immediate tax deductions, while spreading out the charitable grants.

### Support a Parish, School, Diocese or Charity

With the money in your DAF, you can support any Catholic or social service agency whose mission and services are in alignment with Catholic teachings and values. You can choose to remain anonymous when you make your grants so you can keep your personal information private.

## LET'S TALK

### Why the CCFESD

The CCFESD supports the mission of Christ in the Diocese of Sioux Falls and beyond and was created as an independent 501(c)(3) not-for-profit to help safeguard donors' assets and to ensure that donations will always be used in alignment with donors' wishes. The Foundation also invests all donations in Catholic-screened investments in keeping with our faith.

### About the CCFESD

For over three decades, the Catholic Community Foundation for Eastern South Dakota has fostered lifelong Catholic missionary discipleship through God's love by working with donors to raise, manage and distribute God's gifts to those ministries he has placed on their hearts.