



Book Entry **Stock** Transfer (gifting) Instructions

Stock gifted for the benefit of any of the parishes, schools or ministries to be facilitated by CCFESD can be transferred to the CCFESD account at First National Bank Sioux Falls. FNB will accept the shares into our account; sell on our behalf and send proceeds directly to CCFESD. CCFESD will forward full proceeds received to the requested parish or ministry as directed by Donor.

Please forward the following Instructions to your broker for Free Delivery of Securities to First National Bank Sioux Falls, 100 S. Phillips Ave, Sioux Falls, SD 57104:

Transfer to

DTC Number: 2116
Acct Number: 010039432642
Account Name: FNB Sioux Falls
F/C: Catholic Community Foundation for Eastern SD

Transfer (gifting) of **Mutual Fund** Instructions

Mutual Funds for the benefit of any of the parishes, schools or ministries to be facilitated by CCFESD can be transferred to the CCFESD account at Edward Jones. Edward Jones will accept the shares into our account; sell on our behalf and send proceeds directly to CCFESD. CCFESD will forward full proceeds received to the requested parish or ministry as directed by Donor.

Transfer to

DTC Number: 0057
Acct Number: 570-08258-1-2
Account Name: Catholic Community Foundation for Eastern SD
Address: Edward Jones, 220 West 3rd St., Yankton, SD
Phone: 605-665-4567 or 800-457-4567

~~~~~  
**\*It is critical that the Catholic Community Foundation Office has the following information prior to delivery attempt:**

1. Donor Name
2. Name of Security
3. Number of shares
4. Brokerage Company Name where items are being delivered from
5. Intended Ministry, Endowment or Advised Fund for deposit of proceeds

*\*Please contact Heather Fortin at the CCFESD, 605-988-3777, or [hfortin@ccfesd.org](mailto:hfortin@ccfesd.org) with this information. Thank you*