

# 2023 ANNUAL IMPACT REPORT

**RAISING, MANAGING, & DISTRIBUTING GOD'S  
GIFTS TO DONOR DESIGNATED MINISTRIES**



The  
*Joy*  
of Giving



*Catholic*  
**COMMUNITY  
FOUNDATION**  
FOR EASTERN SOUTH DAKOTA

## OUR VISION

To provide a future full of hope for the people of eastern South Dakota and beyond.

## OUR MISSION

Helping people grow deeper in love with Christ by sharing their gifts in gratitude to God.

## OUR VALUES

Living faith in ministry  
Exercising responsibility  
Achieving excellence



8046

*gifts recieved*  
totaling \$19,455,435

\$152 MILLION

TOTAL ASSETS  
MANAGED

944

PERMANENT ENDOWMENTS  
TOTALING \$84,705,103

380

AGENCY ACCOUNTS  
TOTALING \$47,630,565

57

DONOR ADVISED FUNDS  
TOTALING \$2,415,326

355

CHARITIES  
\$6,371,664 IN DISTRIBUTIONS  
*as determined by donors, including parishes, schools, and other ministries across eastern South Dakota and beyond.*

11.1%

INVESTMENT RETURN UTILIZING  
CATHOLIC MORAL AND SOCIAL SCREENS

1987-2023

141,980

*gifts recieved*  
totaling \$311,324,727

\$152 MILLION

TOTAL ASSETS MANAGED

IN FUTURE ESTATE GIFTS

\$132 MILLION

\$133,077,928

DISTRIBUTED TO  
HUNDREDS OF CHARITIES  
*as determined by donors, including parishes, schools, and other ministries across eastern South Dakota and beyond.*

6.6%

20 YEAR AVERAGE  
INVESTMENT RETURN UTILIZING  
CATHOLIC MORAL AND SOCIAL SCREENS



## FROM THE BISHOP

Dear Friends in Christ,

I am writing to express my profound gratitude as I review the annual impact report of the Catholic Community Foundation for Eastern South Dakota (CCFESD). It is truly humbling to witness the generosity of people like you who support the many ministries of the Church through CCFESD.

This year, we celebrate the 36th anniversary of CCFESD, which has played a crucial role in assisting individuals in becoming good stewards of the gifts they have received from God. Through your generous contributions, countless individuals have experienced the true joy of giving. It is fitting to take a moment and recognize those who, with great faith, have built the legacy of faith that we enjoy today.

Your unwavering support has been instrumental in ensuring that the ministries of our parishes and the diocese receive necessary financial resources, both now and in the future. In essence, your generosity brings hope to those in need and to those who selflessly minister to them. I invite you to continue your support of CCFESD and the invaluable work it undertakes to help sustain and strengthen our Church in the face of various challenges.

I extend my heartfelt thanks to each and every one of you who have contributed to CCFESD and who embody a spirit of selflessness and compassion. Together, we can continue to build a brighter future for our Catholic community in eastern South Dakota.

In gratitude,

**MOST REVEREND DONALD E. DEGROOD**

*Bishop of Sioux Falls  
Diocese of Sioux Falls*

## FROM THE CHAIR & PRESIDENT

It is with a heart full of gratitude that we present this annual impact report for the Catholic Community Foundation for Eastern South Dakota (CCFESD). We are overwhelmed with the extraordinary generosity of the faithful who make up the Church of eastern South Dakota.

The majority of our assets are invested in perpetuity, with annual distributions providing sustainable support to the parishes and ministries that donors have designated. It is an important stewardship that we, the board and staff of the CCFESD, take seriously.

We are committed to not only protect and grow these funds, but to ensure that everything is done with Catholic values - with our investments, distributions and in how we make all of our decisions. We desire to do as Jesus taught in the parable of the good stewards, to not bury our gifts but to use them well and return our gifts with increase to the Lord.

The CCFESD is privileged to be a part of the legacy of love and faith of thousands of individual donors across eastern SD, supporting Bishop DeGrood's Set Ablaze vision for our Church for "Lifelong Catholic Missionary Disciples Through God's Love."



Gratefully in Christ,

**KAMI KURTENBACH**

*Chair of the Board  
St. Thomas More Parish, Brookings*

**MARK CONZEMIUS**

*President  
St. Mary Parish, Sioux Falls*



One Vine  
MANY BRANCHES

A spark that has “Set Ablaze” the Aberdeen Catholic Community was ignited when the parishes in the area gathered together to celebrate “One Vine, Many Branches” on Pentecost Sunday Mass in June 2022 at the NSU Barnett Center. Dave Vetch, Gift Planning Officer for CCFESD/Aberdeen Catholic Foundation, provided the leadership that pulled the Aberdeen Catholic community together as it began implementing what has become the “Set Ablaze” vision.



Holy Trinity School Students sing at CCFESD Board Meeting Mass on April 27, 2023

# A LEGACY OF FAITH

St. Ann, Miller; Holy Trinity, Huron

There is a beginning and an end to every story. When Hubert and Elizabeth Clement passed away, their daughter Dianne Gropper, and her husband Jim, made sure that, although their story here on earth had ended, their legacy would continue into the future. Jim and Dianne were looking for a way to honor her mother and father, who had instilled a great faith in them and their entire family. Jim and Dianne also hoped to support their home parish of St. Ann's in Miller, South Dakota.

In 2020, at the encouragement of Fr. Paul Josten, the Groppers founded The Hubert A. and Elizabeth Gottwald Clement Family Endowment, in honor of Dianne's parents through the Catholic Community Foundation. This endowment will bless many students into the future giving them an opportunity to further their education.

The Groppers did not slow their generosity with this first endowment but were instead compelled to begin a second endowment in 2023; the James and Dianne Gottwald Clement Endowment. This endowment will specifically go towards financial assistance for students of Holy Trinity Parish and School, the very church that Jim and Dianne attend in Huron. They are eager to help continue to pass on the faith through the gift of scholarships toward Catholic elementary school education.

The Groppers are now one of several parishioners who have contributed to creating their own Legacy of

Faith through endowments for Holy Trinity Parish and School.

There are endless opportunities through which we can use our gifts to glorify the Lord and help support the Church, the body of Christ. Dianne and Jim already had a long litany of truly living their Catholic faith, with the endowments being their latest venture in giving. Whether it is through serving local 4-H chapters, volunteering in leadership with Ducks Unlimited, or offering gardening expertise to the local community - the Groppers are busy serving.

Jim and Dianne are grateful for all that has been done to help further their own faith journeys. By giving their time, talent, and treasure at their home parish and other various ministries of eastern South Dakota, Jim and Dianne are able to be a part of the great legacy story of our broader Catholic Church. ***They are part of a ripple effect of generosity through their community that will serve others for many years to come.***





Michelle & Carl Carlson, parishioners and ushers for St. Mary's Parish in Sioux Falls, SD

## OUR FAITH IS NO SMALL FAITH

### St. Mary Parish, Sioux Falls

Carl and Michelle Carlson are members of St. Mary Parish in Sioux Falls, where Michelle has been a parishioner since first grade. They have witnessed their parish go through an incredible transformation over this past decade and are excited to step forward to join the momentum. Noticing fellow parishioners step forward to serve in various ways, the Carlsons decided to do the same.

Fr. Paul Rutten and Fr. Jacob Doty continue to ignite and inspire this faith community. The Carlsons have witnessed an outpouring of fellow parishioners sharing their various gifts. Carl says, "We believe in the mission of the Church. If an organization doesn't have revenue, they cannot care for their people in need. We play our part to help make that happen by giving through the Foundation."



CCFESD has given Carl and Michelle insight into where the needs are within the Catholic community of eastern South Dakota. They have found several avenues to use their financial blessings to bless others.

One avenue the Carlsons are pleased to support is St. Mary's capital campaign, "A Grateful Eucharistic Parish." They have found several other lesser-known charities and ministries to support as well and they share that, "The Foundation is simply here to help us give back for all we have received."

Michelle shares that, "We saw people ushering at Mass and thought, while we cannot do everything, we can be ushers. ***It is fun to contribute and be involved in the life of the parish.*** If everyone did one thing, the parish would be transformed." With each parishioner contributing where they are able, the parish begins to thrive.

When the Catholic community comes together to share resources - whether they be time, talent, or treasure - so much good will happen. Carl and Michelle continue to find ways to give back to the Lord, who has given them so much. Carl notes "We do not assume someone else is going to take care of it... so I do what I am able. Many people are in dire need and we want to help. When everyone is pulling the wagon, the load gets lighter."

Strong leadership within the parish matters. Msgr. James Andraschko was an inspiration to the Carlsons and many other parishioners at St. Mary's. The priests that have followed Msgr. Andraschko, including

# A HOME AWAY FROM HOME

Pius XII Newman Center, SDSU, Brookings

For more than sixty years, Pope Pius XII Newman Center has provided a Catholic home away from home for South Dakota State University students. Students come to the Newman Center for Mass and Confession. They come to socialize, to meet other Catholics, and to join Bible studies. They seek out the chapel for quiet prayer and reflection.

The college years are a formative time. There are ample opportunities to make poor decisions. But Newman Centers facilitate an encounter with Christ that bears great fruit. Students start coming to Mass regularly, even students who didn't grow up attending church. Students respond to an invitation to lead a Bible study or go on a mission trip. Some meet their future spouses, or begin hearing a call to seminary or religious life.

Fr. Patrick Grode, Director of Pope Pius XII Newman Center, enjoys sharing memories with alumni. Fr. Grode and Marne Hult, a CCFESD gift planning officer, recently visited Rose Horner. Rose enrolled at SDSU shortly after she lost her first husband. When Rose and her daughter Becky arrived in Brookings, they found a home at the Newman Center. Rose married Jim Horner, a local farmer—and an SDSU alum—in the Newman Center chapel on September 23, 1971. A few years later, Jim was received into the Catholic Church in that same chapel. Rose's daughter Becky was also married at the Newman Center in 1980.

***Rose has seen firsthand how the ministry of the Newman Center changes lives and forms the next generation of Catholic leaders.*** Jim passed away in 2022, and Rose has established an endowment in his memory.



Fr. Patrick Grode and Rose Horner of Brookings, SD

The Jim and Rose Horner Endowment for Pope Pius XII Newman Center supports program costs at the Newman Center. It will help to fund salaries for the priest director and other staff, to pay campus fees for FOCUS missionaries and to contract for counseling services.



“By creating this endowment for the Newman Center,” Rose explained, “it will allow more outreach and programming for students far into the future. It’s an important time in a student’s life. While they are at college they need help from the Church.”

Fr. Grode expressed his gratitude for the generosity of SDSU alumni.

“I’m always inspired when I see people who are excited about our mission,” he said. “The Newman Center depends upon friends and beneficiaries to continue our ministry.”

The Horners are part of a beautiful legacy of faith at SDSU. As Rose said, “I am grateful that I can create this endowment for the Newman Center, knowing it will make a difference in the lives of the students on campus.”

# TONY MENKE NAMED INCOMING CEO

## Mark Conzemius to Become President Emeritus

As the Catholic Community Foundation for Eastern South Dakota (CCFESD) looks to the future, it is pleased to announce that current Vice President and Chief Operating



Officer (COO) Tony Menke will be replacing the retiring President and CEO Mark Conzemius on January 7, 2024.

Menke began his career at the CCFESD in 2022 as the first-ever COO

for the CCFESD, responsible for the support and growth of the staff and the day-to-day operations. Menke worked the previous ten years in increasing roles of responsibility for the nationally recognized Catholic outreach program, Fellowship of Catholic University Students (FOCUS), managing missionaries across the country. Menke and his wife, Carrie, welcomed their fifth child, Isaac in September. They are parishioners of St. Lambert's parish in Sioux Falls.

"We are excited for Tony to lead the Catholic Community Foundation into the future," said Kami Kurtenbach, Chair of the CCFESD Board of Directors. "Tony's proven, faith-filled leadership skills will serve the Foundation and its donors and beneficiaries well into the future."

### Search Committee

Menke's announcement comes after a seven-month process led by a CEO Search Committee, chaired by CCFESD Board Member BJ Schaeffbauer from Aberdeen. "I am grateful to the nine talented and dedicated CEO Search Committee members, representing all parts of our diverse diocese, for their prayerful discernment that concluded with Tony's selection," said Schaeffbauer. "It was a great process. We were blessed with excellent candidates and productive discussions."

### Legacy of Faith & Generosity

After leading the CCFESD for 30 years, Mark Conzemius will be officially stepping down as President/CEO at the end of 2023. "I have been so very blessed to be involved in the work of the Church through the Catholic Community Foundation," said Conzemius. "To journey with faith-filled, generous donors who joyfully share their blessings with others has

been an inspiration and enriched my life and that of my family."

To provide a good leadership transition, the CCFESD Board of Directors designed a plan that includes Conzemius continuing as President Emeritus, supporting the staff and donors, and continuing to produce the annual "Christmas at The Cathedral" concerts.

### Tremendous Growth

Beginning as the first full-time employee in the fall of 1994, Conzemius has witnessed tremendous growth in the CCFESD's impact. During that time,



the CCFESD has grown from \$9 million in assets to \$153 million, distributing over \$133 million to hundreds of donor-designated beneficiaries. Over 142,000 gifts have been processed totaling over \$322 million - including \$133 million in future estate gift





expectancies – all for the benefit of donor-designated charities.

In addition to building up a source of sustainable income through endowments for parishes, schools and other ministries, the CCFESD has also played a lead role in capital projects. These projects include the building of the Broom Tree Retreat Center, Bishop Dudley Hospitality House, Mater Ecclesiae Monastery for the Adoration Sisters, the restoration of the Cathedral of St Joseph and several parish projects.

“It’s amazing to think of how good God has been to His Church in eastern South Dakota through its faithful members,” said Conzemius.

“While there are many challenges living in this post-Christendom era, I can see how God is raising up many Catholic missionary leaders. And the Foundation will be here to support God’s work through them.”

### Planning for a future full of hope

“We are excited that Mark has agreed to continue to support our mission as President-Emeritus,” added Kurtenbach. “This will allow Tony to step in to his new leadership role with

confidence, while assuring the Foundation is able to retain its institutional knowledge and relationships.”

“The Catholic Community Foundation is one of the most dynamic organizations of its type in the country,” Conzemius said. “I am excited for the future. Tony is a man of integrity that is steady, passionate and committed to Christ’s mission in the Church. He brings an evangelistic perspective, supporting Bishop DeGroot’s vision for lifelong Catholic missionary discipleship through God’s love. The Foundation is blessed to have his leadership, along with the talented CCFESD staff and board members.

“  
*I totally believe in our lofty mission to help people grow deeper in love with Christ, by sharing their gifts in gratitude to God.*  
-Mark Conzemius”

“It has been a privilege, especially as a lay person, to work closely with bishops, clergy and religious, the dedicated CCFESD and Diocesan staff – and especially to journey with faith-filled donors and the beneficiaries that they support,” concluded Conzemius. “I’m excited for Tony and the entire CCFESD team. I totally believe in our lofty mission to help people grow deeper in love with Christ, by sharing their gifts in gratitude to God.”



# BISHOP'S CHARITY EVENTS

## GIFT OF HOPE 2.11.23

*Benefiting The Lourdes Center*

The annual Gift of Hope event provides an inspiring evening of music performed by a nationally acclaimed Christian music group. This event is a great opportunity for our beneficiary, The Lourdes Center (formerly known as Catholic Family Services) to share their ministry and impact. A post performance reception is held, allowing guests to visit with the performers and share stories of hope and healing in their lives.



## BISHOP'S CHARITY FISHING TOURNAMENTS 6.5.23 & 6.12.23

*Benefiting Seminarian Education*



A long-standing tradition in our diocese, the annual Bishop's Charity Fishing Tournaments are held on the first two Mondays in June, on Big Stone Lake and in Pierre at the Oahe Downstream Recreational Area. Nearly 500 individuals experience fishing, and fellowship, a beautiful outdoor Mass celebrated by Bishop Donald DeGrood, an amazing prime rib dinner and time to get to know our seminarians. All proceeds benefit seminarian education and formation in our diocese.

## TASTE THE GOODNESS 8.5.23

*Benefiting the Bishop Dudley Hospitality House*

Taste the Goodness has become one of the "must-attend" fundraising events of the summer. Held outdoors, in downtown Sioux Falls, a small village is created under tents. Participants are provided the opportunity to stroll from tent to tent, tasting a wide selection of local foods, craft beers from local and regional breweries, coffees, and sodas, along with a selection of fine wines and bourbons. Additionally, the event offers a huge silent auction with mobile bidding, offering something for everyone! Participants also enjoy the opportunity to participate in several games including a dunk tank where you can take your shot at dunking celebrities from throughout our diocese.





## BISHOP'S CUP

8.21.23

*Benefiting Broom Tree Retreat & Conference Center*

The 30th annual Bishop's Cup is a highly sought-after event held each August on two of South Dakota's most pristine and premier courses - Minnehaha Country Club and the Country Club of Sioux Falls. Golfers from all over the region compete for the coveted "Bishop's Cup" while raising much-needed funds for the continued support of Broom Tree Retreat and Conference Center.

## BISHOP'S CHARITY HUNT

9.18.23 - 9.19.23

*Benefiting Newman Catholic Campus Ministry*

This past September, pheasant hunters gathered for the 29th annual Bishop's Charity Hunt. This sold-out event, held at Horseshoe K Ranch near Kimball, SD, provided participants with an opportunity to enjoy their passion for hunting alongside Bishop Donald DeGroot, many priests of our diocese, and friends old and new. This tranquil setting offered the opportunity for participants to deepen their faith while learning more about the important work happening within the Newman Catholic Campus Ministries on the college campuses throughout our diocese.



## NOTRE DAME FOOTBALL EXPERIENCE | 10.14.23

*Benefiting the Bishop Dudley Hospitality House*

The Notre Dame Football Experience offers a unique opportunity for individuals to experience a Notre Dame football game, celebrity style! This was the 12th year for this event, where two identical packages were offered - one by raffle and the other by auction. Winners of each package were treated to the annual rivalry game of USC vs ND via a private jet, with four 50-yard-line tickets to the game, a private campus tour, and tailgating at the stadium. All proceeds from this event benefit the Vikki Boehnen Copley Endowment benefitting the Bishop Dudley Hospitality House.



## CHRISTMAS AT THE CATHEDRAL

12.14.23-12.17.23

*Benefiting the Bishop Dudley Hospitality House & the Cathedral of Saint Joseph Endowments*

The annual Christmas at the Cathedral is one of the regions most cherished Christmas traditions with six sold-out public performances and a special commercial-free television broadcast on Christmas night. Each year a different theme focuses on God's incarnation into the human race. Attendees enjoy the beautiful presentation by professional soloists, actors, and the talented Christmas at the Cathedral Choir and Orchestra, under the direction of Dan Goeller. A very special performance is provided on Wednesday evening for the homeless of our community, with a special pre-performance dinner and post-performance reception.



# ENGAGING & IMPACTING



*Catholic*  
**COMMUNITY  
FOUNDATION**  
FOR EASTERN SOUTH DAKOTA



We are blessed to be a Catholic Community Foundation, receiving and distributing donor-designated gifts for ministries and charities across the Diocese of Sioux Falls and beyond.

We have six community offices across eastern South Dakota to assist donors and beneficiaries.



## Office Locations

Aberdeen, Mitchell, Pierre, Sioux Falls, Watertown & Yankton



## Board Member Locations

Aberdeen (7), Big Stone City (2), Brandon (1), Brookings (4), Dakota Dunes (2), Gettysburg (2), Groton (2), Huron (2), Madison (2), Miller (1), Mitchell (6), Pierre (3), Redfield (2), Sioux Falls (25), Tabor (1), Vermillion (3), Watertown (6), Wentworth (1), & Yankton (8)



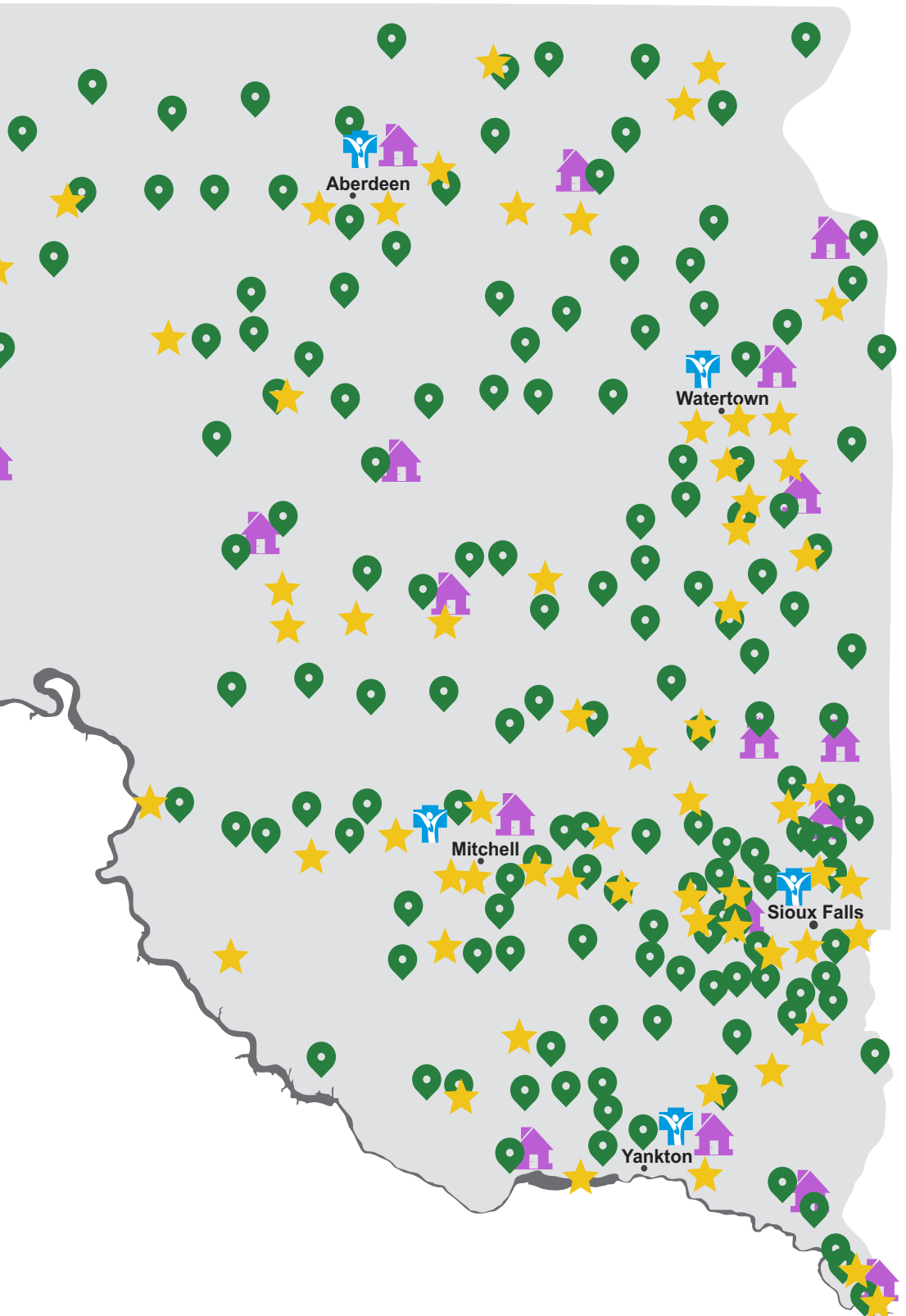
## Donor Locations

8,046 gifts processed



## Beneficiary Locations

\$6,371,664 distributed to 355 charities/ministries



# DISTRIBUTIONS & BENEFICIARIES

## DISTRIBUTIONS & GRANTS

For the years ended June 30, 2023 and 2022

DESCRIPTION	06-30-2023	06-30-2022
Adoration Sisters/Monastery	\$84,408	\$116,191
Bishop Dudley Hospitality House	273,049	217,417
Cathedral of St. Joseph	155,094	119,750
Catholic Parishes	734,214	535,518
Catholic Schools	836,837	810,848
Catholic Social Ministries	206,029	163,787
Cemeteries	39,896	30,094
Communications	65,500	51,666
Diocesan Ministry Support	144,941	193,611
Diocese of Tshumbe	1,345,950	1,427,810
Mother Teresa Fund	2,160	5,786
Native American Ministry	33,873	31,722
Newman Centers	304,592	261,075
Priest Education	22,390	19,924
Priest Retirement	43,600	4,907
Religious Communities	148,745	1,300,540
Religious Education	256,332	335,957
Retreat Center	229,548	278,322
Secondary Education	72,824	24,633
Seminarian Education	731,651	719,356
Special Needs Ministry	20,921	12,643
St. Joseph Catholic Housing	10,000	-
St. Raphael Fund	2,000	3,563
The Lourdes Center	157,114	171,419
Youth Ministry	22,142	20,672
Other	427,854	610,971
	<b>\$ 6,371,664</b>	<b>\$ 7,468,182</b>

# \$6,371,664

distributed to 355 donor designated charities/ministries  
for the fiscal year ending 6/30/23.

# 2023 GRANT DISTRIBUTIONS

## *The Banquet*

The Banquet in Pierre serves a free weekly meal provided by community members who buy, prepare, and serve the meal. While they have been in existence for 30 years, they received a grant of \$4,000 as they look to build greater community support and expand their ministry.

**\$4,000**



## *Ecce Ancilla Domini*

A number of young women in our Diocese are discerning a religious vocation. Ecce Ancilla Domini provides support for these women and recently received a grant of \$7,910 toward establishing the Immaculata House and materials as they begin this program.

**\$7,910**



## *Magnify at the Mount*

Magnify at the Mount is a program provided by Mount Marty University for high school students to gather and deepen their faith. This program received a grant of \$5,250 to provide a speaker from Theology of the Body for youth and youth leaders to experience this message free of charge.

**\$5,250**



## *Immaculate Conception Parish*

A new faith formation program at Immaculate Parish in Watertown is rooted in scripture, Catholic Doctrine, and Ignatian spirituality. The parish received a grant of \$10,000 to begin this program, embracing technology and responding to the ongoing invitation to enter into a deeper relationship with God and “finding God” in all things.

**\$10,000**



## *Prison Ministry*

Prison Ministry in the Diocese recently received a grant of \$4,500 for the “I Believe” prison project. This program brought in South Dakota artists and professionals to give incarcerated men an opportunity to use their artistic talents to build a healthier culture within the prison and express their faith.

**\$4,500**



# ENDOWMENT DISTRIBUTION STORIES

## Pastorate 4

St. Thomas Aquinas Newman Center, located on the campus of Northern State University, received its annual endowment distribution check of \$7,195, from Dave Vetch, Gift Planning Officer with the Catholic Community Foundation. The funds will benefit their student outreach programs.



## Pastorate 11

Fr. Larry Regynski, Pastor for Pastorate 11, which includes St. Thomas Aquinas in DeSmet, Holy Trinity in Huron, St. Joseph and Wessington Springs and St. Wilfrid in Woonsocket, is shown receiving the annual endowment distribution check from Nicole Fuhrer, Gift Planning Officer with the Catholic Community Foundation. The funds will benefit the perpetual care and maintenance of the parishes and several cemeteries in the pastorate as determined by the donors who established the endowments.

## Pastorates 14 & 15

Gift Planning Officer, Ashley Gullickson, was pleased to present an annual endowment distribution check to Pastorate 14 in the amount of \$55,202. Included in this distribution were Mount Marty University, Sacred Heart School, Sacred Heart Parish, and Saint Benedict Parish.



In addition, she presented a check to Pastorate 15, which included endowment distributions for St. Agnes School, Vermillion, St. Agnes Parish, Vermillion, and St. Thomas More Newman Center, Vermillion in the amount of \$84,253.

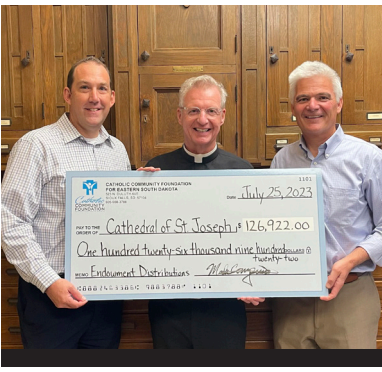
These distributions will be used for many items including cemetery needs and maintenance, the parish needs and maintenance, scholarships, radio rosary, House of Mary Shrine needs, youth ministry and religious education, tuition assistance, school needs, and teacher salaries.



## Pastorate 7

Fr Brian Eckrich, Pastor for Pastorate 7, which includes St. Lawrence in Milbank, St Charles in Big Stone City, Annunciation in Revillo and St Mary in Clear Lake, is shown receiving the annual endowment distribution check for \$92,164 to St Lawrence Parish and School along with Brenda Anderson, St Lawrence School Principal from Marne Hult, Gift Planning Officer with the Catholic Community Foundation. Many generous parish donors set up endowments to benefit their parish, school, and cemetery in perpetuity.





## Pastorate 21

Fr. James Morgan, Rector of the Cathedral of St. Joseph, received the annual endowment distribution check from Joe Lichy, Gift Planning Officer and Mark Conzernius. The funds will benefit the perpetual care and maintenance of the Cathedral, Music and Liturgy, and Cathedral needs as determined by the donors who established the endowments.



## Pastorate 4

The Aberdeen "Roncalli" Catholic School received \$62,230, the annual endowment distribution check from Dave Vetch, Gift Planning Officer. This distribution ensures that no child is ever turned away from a desired Catholic education. These funds are used to offer tuition assistance, school operations, and formation opportunities for the children of our pastorate. Pastorate 4 includes the parishes of Sacred Heart and St. Mary's of Aberdeen, Sacred Heart of Westport, St. Elizabeth Ann Seton, Groton, and St. Joseph's of Turton.

## Pastorate 16

Fr. Melvin Kuhn, Pastor for Pastorate 16, which includes St. Mary of Mercy in Alexandria, St. Stephen in Bridgewater, St. Martin in Emery, Church of Epiphany in Epiphany, St Ann in Humboldt, St. Patrick in Montrose and St. Mary in Salem, is shown receiving the annual endowment distribution check from Nicole Fuhrer, Gift Planning Officer with the Catholic Community Foundation. The funds will benefit the perpetual care and maintenance of the parishes and several cemeteries as well as the religious education in the pastorate as determined by the donors who established the endowments.



## Pastorate 8



Fr Thomas Fitzpatrick, Pastor for Pastorate 8, along with Meghan Kelly, Principal of St Thomas More Catholic School, is shown receiving the annual endowment distribution check for \$94,320 for St. Thomas More Parish and School from Marne Hult, Gift Planning Officer with the Catholic Community Foundation. Pastorate 8 includes St. Thomas More Parish (Brookings), Pope Pius XII Newman Center (Brookings), St. John the Evangelist (Arlington), Our Lady of Good Counsel (Elkton), St. Francis de Sales (Estelline), and St. Paul Parish (White). Many generous parish donors set up endowments to benefit their parish, school, and cemetery in perpetuity.

# LEARN MORE

To learn more about how you can support your favorite ministries and create a lasting legacy of faith and love, reach out to one of our Gift Planning Officers across the Diocese. Visit [www.ccfesd.org](http://www.ccfesd.org) or call 605-988-3788.

# VOLUNTEER SPOTLIGHT: JOHN & BARBARA LOCKWOOD



John & Barbara Lockwood volunteer at Taste the Goodness.

***Let your light shine before men so that they may see your good works and give glory to God. (Matthew 5:16)***

John and Barbara Lockwood have found a very inspiring way to spend their retirement years. They see this time period as an opportunity to use the gifts and skills God has given them as they have pivoted from full-time career to full-time volunteer. For Barbara, her background in education, along with her gifts of organization and administration are used in her volunteer roles. For John, his gifts of knowledge and handiwork, as well as his side hobbies of music and woodworking, are what he continues to lean into.

The Lockwood's are parishioners at the Cathedral of Saint Joseph in Sioux Falls, where they serve together as members of the Community Outreach Committee, as well as assisting with Sunday liturgy and bringing communion to the Dow Rummel Senior Center. Separately they have found additional ministry opportunities with John as a member of the Knights of Columbus and Barbara with the Seven Sisters Apostolate. They have been drawn to assist with the revival of the Abbey of the Hills as a vibrant retreat center inspired by the faithful witness of the couples who purchased the monastery.

The Catholic Community Foundation continues to be the recipient of the energy that John and Barbara bring forward. They note that "The Catholic Community Foundation has an incredibly hardworking, talented staff who make volunteering a joy." Through CCFESD, the Lockwood's initially assisted with hosting the Up With People cast for the Gift of Hope concert. And in 2016, they joined the Gift of Hope Committee which supports the Lourdes Center. Soon after, Barbara moved on to leadership roles for the event where she continues to serve today. Taste the Goodness has been another event where both Barbara and John show their love of Christ through volunteering.



They expressed their reasoning for feeling compelled to serve by sharing that, "***All we have is given to us from God and we are called by Him to use those talents and gifts to the fullest in gratitude, service, and honor to our Lord God.*** Nothing is ours, it is purely by God's grace that we are called and endowed. So, since we are to let our light shine, I guess we should share a bit so others can also feel empowered to let their lights shine." John and Barbara joked that their age is showing as they are slowing down but their desire to serve remains strong. CCFESD has many opportunities for others to join the Lockwood's in service. The events produced by CCFESD allows for individuals to utilize their God-given charisms. Together we can continue to shine Christ's light to the world.

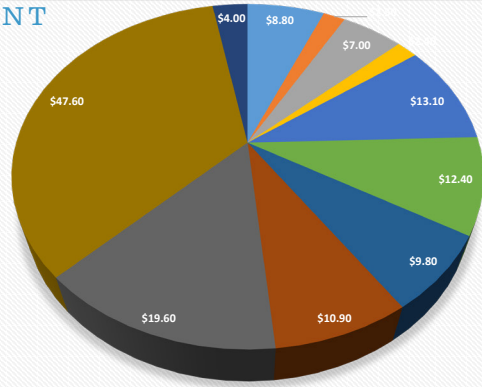
***If you would like to learn more about CCFESD's volunteer opportunities, please contact [events@ccfesd.org](mailto:events@ccfesd.org) or 605-988-3769.***

# FINANCIAL REPORT

FY ENDING 6-30-2023

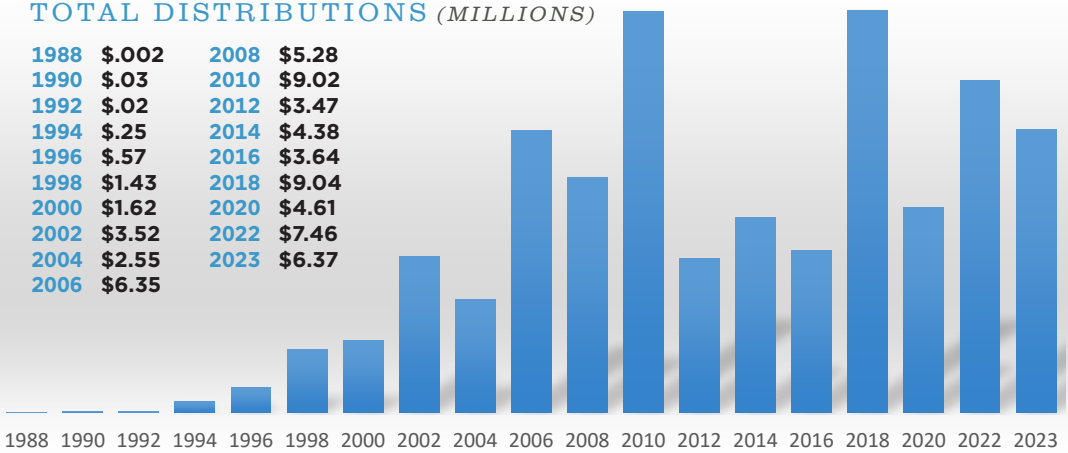
## FUNDS UNDER MANAGEMENT (MILLIONS)

Social Outreach	\$8.8
Clergy/Religious	\$2.5
Discipleship	\$7.0
Newman Ministry	\$2.4
Seminarian Education	\$13.1
Undesignated	\$12.4
Other	\$9.8
Parishes, etc	\$10.9
Catholic Schools	\$19.6
Agency Accounts	\$47.6
Cathedral of St. Joseph	\$4.0



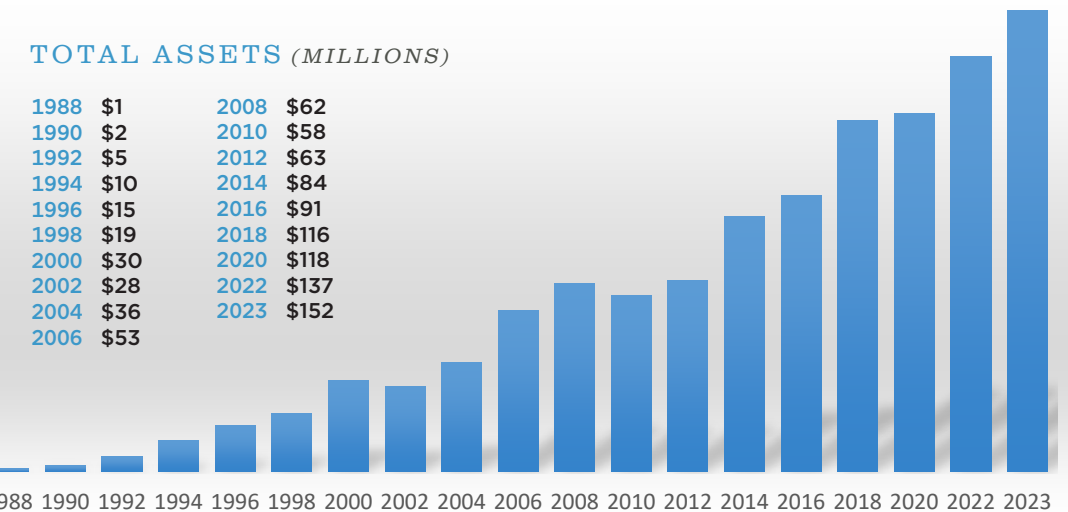
## TOTAL DISTRIBUTIONS (MILLIONS)

1988	\$0.002	2008	\$5.28
1990	\$0.03	2010	\$9.02
1992	\$0.02	2012	\$3.47
1994	\$0.25	2014	\$4.38
1996	\$0.57	2016	\$3.64
1998	\$1.43	2018	\$9.04
2000	\$1.62	2020	\$4.61
2002	\$3.52	2022	\$7.46
2004	\$2.55	2023	\$6.37
2006	\$6.35		



## TOTAL ASSETS (MILLIONS)

1988	\$1	2008	\$62
1990	\$2	2010	\$58
1992	\$5	2012	\$63
1994	\$10	2014	\$84
1996	\$15	2016	\$91
1998	\$19	2018	\$116
2000	\$30	2020	\$118
2002	\$28	2022	\$137
2004	\$36	2023	\$152
2006	\$53		



**STATEMENT OF FINANCIAL POSITION**  
(UNAUDITED)

	6/30/2023	6/30/2022
<b>Assets</b>		
Cash and cash equivalents	\$7,606,893	\$7,478,990
Contributions receivable	907,664	810,828
Other receivables	40,856	19,504
Investments	135,601,312	121,863,502
Trusts	5,154,607	4,959,396
Accounts held in trust by others	1,535,760	1,535,760
Other assets	1,639,384	678,105
<b>Total Assets</b>	<b>\$152,486,476</b>	<b>\$137,346,085</b>
<b>Liabilities and Net Assets</b>		
Payables	6,920,509	3,231,120
Agency accounts	47,630,565	43,296,999
Trusts	4,610,709	4,470,157
Amounts designated for others	5,368,974	4,954,773
Other liabilities	1,284,466	1,252,976
<b>Total Liabilities</b>	<b>65,815,223</b>	<b>57,206,025</b>
<b>Net Assets</b>	<b>86,671,253</b>	<b>80,140,060</b>
<b>Total Liabilities and Net Assets</b>	<b>\$152,486,476</b>	<b>\$137,346,085</b>

**STATEMENT OF ACTIVITIES**

	Year Ended 6/30/2023	Year Ended 6/30/2022
<b>Revenue, Gains and Other Support</b>		
Contributions	\$5,211,394	\$7,300,267
Investment return	13,796,726	(18,872,754)
Investment earnings distributions to agency accounts	(4,582,563)	7,060,593
Events (net of expenses)	741,976	704,512
Amounts designated for others	(532,046)	934,777
Other	412,209	350,676
<b>Total Revenue and Support</b>	<b>15,047,696</b>	<b>(2,521,929)</b>
<b>Expenses and Outlays</b>		
Grants and distributions	6,371,664	7,468,182
Support services		
Fundraising	1,541,632	1,474,277
Administrative	603,207	598,476
<b>Total Expenses and Outlays</b>	<b>8,516,503</b>	<b>9,540,935</b>
<b>Change in Net Assets</b>	<b>6,531,193</b>	<b>(12,062,864)</b>
<b>Net Assets-Beginning</b>	<b>80,140,060</b>	<b>92,202,924</b>
<b>Net Assets-Ending</b>	<b>\$86,671,253</b>	<b>\$80,140,060</b>

# TYPES OF FUNDS

## Endowments

Provide a source of permanent funding to the Catholic causes and other organizations of your choice. Whether it's your local parish, school, cemetery, or other ministry, such as furthering vocations. Endowment funds provide a lasting source of annual funding for causes that you designate.

### Total Endowments

2014	\$44,151,183	387
2016	\$52,664,055	706
2018	\$64,140,004	780
2020	\$65,844,098	850
2022	\$87,044,658	911
2023	\$87,705,103	944

*# of Endowments*

For a full list of endowments, visit [www.ccfesd.org](http://www.ccfesd.org)

## Agency Accounts

Long term funds managed by the Catholic Community Foundation for parishes, schools or other Catholic ministries, using Catholic socially responsible investing.

### Total Agency Accounts

2014	\$23,178,988	332
2016	\$36,433,683	324
2018	\$37,988,317	379
2020	\$37,444,320	393
2022	\$43,296,999	402
2023	\$43,630,545	380

*# of Agencies*

For a full list of agency accounts, visit [www.ccfesd.org](http://www.ccfesd.org)

## Advised Funds

Increase the impact of your philanthropy. Make charitable giving more efficient and effective by contributing to an Advised Fund. Donors receive an immediate tax deduction and recommend distributions to ministries over time.

### Total Advised Funds

2014	\$910,688	48
2016	\$2,130,885	53
2018	\$1,912,434	65
2020	\$1,808,441	73
2022	\$2,174,716	89
2023	\$2,415,326	57

*# of Advised Funds*

For a full list of advised funds, visit [www.ccfesd.org](http://www.ccfesd.org)

# BOARD OF DIRECTORS AS OF 06-30-2023

## GENE AND CYNTHIA JONES

Cathedral of St. Joseph

## MOST REV. DONALD E. DEGROOD

Diocese of Sioux Falls

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Holy Family - Mitchell

## RYAN AND JENNIFER VANLAECKEN

Holy Name of Jesus - Watertown

## FRED AND JOAN DEROUCHAY DICK AND DARLENE MUTH

Holy Spirit - Mitchell

## CRAIG ANDERSON STEVE AND JULIE STATZ

Holy Spirit - Sioux Falls

## WAYNE AND KATHY CARR

Holy Trinity - Huron

## GREG AND ANN ENDRES JERRY AND KATHY ROGGENBUCK

Immaculate Conception - Watertown

## BERNARDO AND CARMELA SANCHEZ

Our Lady of Guadalupe - Sioux Falls

## REVEREND ANDREW YOUNG

Pastorate 18

## BJ AND BRANDEI SCHAEFBAUER

Sacred Heart - Aberdeen

## MATT AND JANET G CRONIN

Sacred Heart - Gettysburg

## CHAD EKROTH MIKE AND GERRIE HEALY DAN AND PAULA HICKS

Sacred Heart - Yankton

## NEIL AND MOLLY FULTON THERESA WINGEN

St. Agnes - Vermillion

## REVEREND PAUL JOSTEN

Pastorate 3

## BOB AND DIANE STEERS

St. Ann - Miller

## REVEREND TOM ANDERSON

Pastorate 14

## WADE AND CINDY VANDOVER

St. Charles - Big Stone City

## STEVE AND CAROL SMITH

St. Elizabeth Ann Seton - Groton

## REVEREND MARK LICHTER

Pastorate 20

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St. John Paul II - Harrisburg

## BEVERLY PINS

St. Joseph the Workman - Huntimer

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St. Lambert - Sioux Falls

## BRENDAN AND LYNN VAN SAMBEEK

St. Lawrence - Milbank

## LAURIE CAMPBELL JIM AND TRACY THARES

St. Mary - Aberdeen

## TOM AND MELISSA HOWES AL AND JUDY SPENCER

St. Mary - Sioux Falls

## TIM AND PATTY CZMOWSKI JIM AND NINI HART

St. Michael - Sioux Falls

## DEACON JOE AND DIANA TWIDWELL

St. Teresa of Calcutta - Dakota Dunes

## DAN AND RENEE ROEMEN

St. Thomas Aquinas - Madison

## AL AND IRENE KURTENBACH REECE AND KAMI KURTENBACH

St. Thomas More - Brookings

## STEVE AND NICOLE BARNETT

SS Peter & Paul - Pierre

## REVEREND JOSEPH HOLZHAUSER

Pastorate 2

## BOARD OFFICERS & COMMITTEE CHAIRS

### CHAIRMAN

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### VICE CHAIRMAN

Tim Czmowski

### PAST CHAIRMAN

BJ Schaeffauer

### MEMBERSHIP CHAIR

Tim Czmowski

### GRANT REVIEW CHAIR

Judy Spencer

### DEVELOPMENT CHAIR

Steve Statz

### INVESTMENT/FINANCE CHAIR

Den. Joe Twidwell

### PROGRAM CHAIR

Melissa Howes

### MARKETING CHAIR

Molly Fulton

### GOVERNANCE CHAIR

Rich Korman

### PRAYER CHAIR

Mary Cink

As of  
06-30-2023

# EXECUTIVE COMMITTEE



Back Row: Mike Bannwarth; Treasurer, Bishop DeGrood, Mark Conzemius; President, Tony Menke; Vice President/COO  
 Front Row: Al Spencer; Former Vice Chair, Kami Kurtenbach; Chair, BJ Schaeffbauer; Past Chair.  
 Not Pictured: Tim Czmowski, Current Vice Chair

## STAFF



**Mark Conzemius,**  
 President, Chief  
 Executive Officer



**Tony Menke,**  
 Vice President, Chief  
 Operating Officer



**Mike Bannwarth,**  
 Treasurer, Director  
 of Finance



**Jan Feterl,**  
 Director of Special  
 Events & Marketing



**Annie Wold,**  
 Assistant Director of  
 Special Events



**Sammie Schofield,**  
 Marketing &  
 Communication Specialist



**Peggy Gough,**  
 Events Specialist



**Patty Lammers,**  
 Executive Assistant



**Barb Buckmiller,**  
 Compliance & Ethics  
 Specialist



**Makayla Hansen,**  
 Data Entry Specialist



**Mary Jo Hausmann,**  
 Accounting Specialist



**Heather Fortin,**  
 Gift Planning Specialist



**Dave Vetch,**  
 Gift Planning Officer  
 Aberdeen & Pierre



**Nicole Fuhrer,**  
 Gift Planning Officer  
 Mitchell



**Marne Hult,**  
 Gift Planning Officer  
 Watertown

ccfesd.org | 605.988.3788

For a comprehensive list of endowments, agency accounts, beneficiaries, and Saint Joseph Legacy Society members, visit [www.ccfesd.org](http://www.ccfesd.org)



Interested in learning more about ways to support your favorite ministries with Catholic values?  
Scan the QR Code or visit [ccfesd.org](http://ccfesd.org)